



10:39 am

Elaine

my  
financial  
review

click to begin!

My Net Worth

Own \$1,242,570

Owe \$-435,480

\$807,090

My Cashflow

In \$5,528

Out \$3,897

\$1,638

My Team

4

members

view

mywealth

Home, car, bank account, super, credit cards & more

mycashflow

Income, expenses, budget & more

myprotection

Insurance & wills

mygoals

Goals, notifications & calculators

myprofile

Details, groups/guests, tax & docs

# Your personal wealth portal

All of your financial world in one place, 24/7





- Enjoy the benefit of having all of your accounts in one place with one login - credit cards, bank accounts, home loans, investment loans and more
- Utilise a broad range of real-time data feeds including property, superannuation, investments and cars - anywhere, any time, on any device
- Store and access all of your financial information in one, convenient, online location
- Connect with your financial professional with one-click access to their full range of professional services
- Take control of your cash flow with automatic categorisation of your income and expenses and instant budgets
- Make tax time easy by storing all of your financial data, including transaction receipts and documents, securely online

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